

Councilor Review of PA Plans - Topics of Interest (Organized by Type)

5-12-09

Policy

- 1) EM&V administration – role of EEAC and DOER, role of PAs, perceived objectivity
- 2) Performance incentive mechanism - PAs have not provided specific proposal; level, mechanism
- 3) Cross-subsidization among sectors, and by subsectors to sectors – related to low income >10% per GCA (Industrial to Low Income)

Investigation of PA Savings and Cost Proposals

- 1) How much EE could be acquired if only the statutory mandates were considered (i.e., not including additional factors that the PAs applied in their analysis; show each adjustment)?
- 2) Provision of program-specific and PA-specific data and underlying data supporting the plans, including average savings per customer by program/sectors
- 3) How anticipated code changes and future standards were factored into the Plan
- 4) Information on the general breakdown among the PAs in terms of budgets, savings, etc.

Text/Substantive Topics to be Added to Plans

- 1) Narrative on derivation of budgets, savings goals, costs, participation rates, and reference to data sources
- 2) Role of renewable energy in the plans
- 3) Staffing increases – discussion of stated need
- 4) Marketing, outreach, and education plans – more description
- 5) Inclusion of CHP in plan
- 6) Job creation and economic benefits, review the analysis and inputs
- 7) Greenhouse gas reductions, lower than expected, average vs. marginal factors
- 8) Inclusion of information on timing of EE and high demand days (re emissions).
- 9) Deep Retrofit projects – at what cost per participant, savings?
- 10) How buildings with a variety of tenant classes would be treated
- 11) Multi-Family – include proposed program description (post-charrette), including how costs will be allocated among the sectors and where savings will be recorded/attributed.
- 12) Split incentive between landlord/tenants (res. and C&I) - narrative on addressing this barrier
- 13) Industrial: provide # of industrial customers, plans to “go deeper” in industrial
- 14) Presentation of sources of savings (by end-use)
- 15) Information on wastewater treatment plant initiatives
- 16) Inclusion of EE related activities not directly related to the PA plans; e.g., stimulus money that is being spent on EE outside of the plans, PA activities on other efficiency related activities not directly related to EE (smart grid, solar issues, internal efficiency improvements...)

Program Design Issues

- 1) C&I deeper savings pilot or demonstration – several sites.
- 2) Proposal for a pilot or demonstration project for customers, e.g. chains that have similar facilities in multiple service territories
- 3) Role of energy efficiency companies in supporting the range of activities (marketing, delivery, etc.)

Review and Preparation of Final Plans

- 1) Bill impacts – need to be informed by the 08-50A Working Group activities and timeline
- 2) 2009 AESC – update EE plans when results are finalized
- 3) Verification of the PAs’ budgets, costs, TRC tests, etc. through the Paris Database.